



April 6, 2005

MEDIA RELEASE

HMZ Metals Inc. Scheduled To Launch IPO on April 6, 2005

Toronto, Canada April 4, 2005...HMZ METALS INC. ("HMZ") announces that it has filed its final prospectus dated March 24, 2005 and subsequently received a receipt from the Ontario Securities Commission on Tuesday, March 29, 2005.

The prospectus was filed in connection with a minimum financing of \$12,500,000 and a maximum of \$15,000,000 to qualify the Company for listing on the Toronto Stock Exchange under the symbol HMZ.

Closing is expected to be completed on Wednesday, April 6, 2005 with trading on the TSX under the stock symbol "HMZ" commencing at 9:30 a.m. on the same day.

HMZ is a metals company with assets in China including a copper smelter, a 9% interest (with a letter of intent to acquire an additional 20% interest) in a zinc, tin, lead, antimony mine, a custom concentrator and two letters of intent on gold and base metal properties in Guangxi Zhuang Autonomous Province of People's Republic of China.

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